



## Suggested Bequest Language

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### **Overview**

Your will should be drafted or amended by an attorney knowledgeable in estate planning and the laws of the state in which you reside. Please think about these options before meeting with your attorney and ask the attorney to use this language.

Choose one or more of the following options:

\_\_\_% of my estate

\_\_\_ the residue of my estate

\_\_\_% residue of my estate

\$\_\_\_\_\_ (fixed dollar gift)

\_\_\_\_\_ (description; for example, real estate, securities, etc.)

### **Unrestricted Gift**

I give and devise to Sutter Visiting Nurse Association and Hospice (dba Sutter Care At Home) of Northern California), Tax ID# 94-6068843, Insert % or dollar amount to be used where the need is greatest.

### **Designated Gift**

I give and devise to Sutter Visiting Nurse Association and Hospice (dba Sutter Care At Home of Northern California), Tax ID # 94-6068843, Insert % or dollar amount to be used to support [description of specific purpose, for example a region, community or program] for Sutter Visiting Nurse Association and Hospice.

However, if at some future time Sutter Visiting Nurse Association and Hospice, determines it has become impossible or impractical to effectively apply the gift made hereunto to the specific purpose specified (e.g. because a program no longer exists or its operation has been substantially reduced or changed), then the gift made to hereunder, shall be used where the need is greatest for Sutter Visiting Nurse Association and Hospice.

### **Endowment Gift**

I give and devise to Sutter Visiting Nurse Association and Hospice (dba Sutter Care At Home of Northern California), Tax ID # 94-6068843, Insert % or dollar amount to be used in the establishment of an endowed fund (Insert name of fund) to support (insert designated department, service or program). The earnings from the fund are to be distributed by Sutter Visiting Nurse Association and Hospice per the policy of Sutter Visiting Nurse Association and Hospice.

### **We're here to help**

If you have any questions or need help with specific language, please contact us.

Melissa Cohea, Director of Philanthropy  
(707) 864-4668  
coheam@sutterhealth.org